

First Myanmar Investment Public Co., Ltd. (FMI)

Update News

Release of Interim Consolidated Financial Statement for six months ended 30 September 2024

FMI reported revenue of MMK 243 billion for the period ended 30 September 2024, reflecting an increase from MMK 229 billion in the same period last year. Gross profit declined to MMK 67 billion, down from MMK 90 billion in the previous year. The company recorded a net loss after tax of MMK 1.8 billion for the period, marking a significant downturn from the net profit of MMK 16 billion reported in the prior year.

	30 Sept 2024 (MMK Million)	30 Sept 2023 (MMK Million)	% Change
Revenue	243,099	229,370	6.1%
Gross Profit	67,453	90,905	-25.6%
Net Profit/ (Net Loss)	-1,819	16,267	-111.2%
EPS (MMK)	27	277	-90.3%

Release of Interim Result - Management Discussion and Analysis

Total Revenue: Revenue from Yoma Bank rose 1.3% to MMK 193.3 billion in HY Sep-2024 from MMK 190.7 billion in HY Sep-2023, driven by interest rate policy changes and higher interest income from loan portfolio expansion. Revenue from Pun Hlaing Hospitals increased 30.9% to MMK 49.8 billion, primarily due to higher patient volume and upward adjustments in doctors' and clinical service fees.

Gross profit: The Group's gross profit declined by 25.8% to MMK 67.5 billion in HY Sep-2024 from MMK 90.9 billion in HY Sep-2023, mainly due to a lower gross profit margin at Yoma Bank. This was driven by realized exchange losses from the absence of FX hedging, deferred home loan interest income, and higher interest expenses from super fixed deposits and repo borrowings following interest rate policy changes.

Finance and Administrative Expenses: The Group's administrative expenses rose to MMK 82.9 billion in HY Sep-2024 from MMK 53.1 billion, mainly due to higher NPL provisions, home loan incentive costs, and increased rental, utilities, and personnel expenses. The Group's finance expenses decreased by 17.2% to MMK 1.4 billion in HY Sep-2024, driven by interest savings from loan restructuring and higher interest income from foreign currency loans to related parties.

Other Incomes: The Group reported other gains of MMK 12.4 billion in HY Sep-2024, compared to losses of MMK 27.4 billion in HY Sep-2023, primarily due to unrealized currency revaluation gains at Yoma Bank and a capital gain from the disposal of shares in Myanmar Thilawa SEZ Holdings. The Group's share of profit from associates and joint venture decreased by 28.2% from MMK 7.6 billion in HY Sep-2023 to MMK 5.5 billion in HY Sep-2024.

Net Loss: The Group reported a net loss of MMK 0.4 billion in HY Sep-2024, compared to a net profit of MMK 13.7 billion in HY Sep-2023. Other comprehensive loss was MMK 1.4 billion, mainly due to reclassified MTSH gains and currency translation loss. Net profit attributable to equity holders fell to MMK 0.9 billion from MMK 9.2 billion.

Basic earnings per share: The basic earnings per share("EPS") is MMK 27 and the diluted EPS is MMK 22 in HY Sep-2024, which decreased by 90.3% and 90.1% respectively, as compared to that of MMK 277 and MMK 222 in HY Sep-2023.

Financial Condition: Total current assets fell to MMK 3,828.9 billion, mainly from reduced loans and treasury investments at Yoma Bank. Non-current assets declined slightly to MMK 922.0 billion. Current liabilities dropped to MMK 4,131.3 billion due to lower customer deposits, while non-current liabilities rose to MMK 23.4 billion from loan reclassification. Equity decreased 0.2% due to lower revaluation reserves and non-controlling interest. The Group’s cash rose to MMK 641.9 billion, mainly from Yoma Bank. Operating cash outflow was MMK 229.6 billion due to lower deposits. Investing inflow totaled MMK 179.9 billion from government securities, while financing outflow was MMK 2.5 billion from loan repayments and interest.

Release of Resignation and Appointment of Head of Finance and Appointment of Head of Corporate Affairs

FMI’s Head of Finance, Daw Khin Yemon Win, has resigned from her position. The Board of Directors has appointed U Myo Myint Aung as the new Head of Finance and Daw Khine Thinzar Oo as the Head of Corporate Affairs.

Market Summary

In March 2025, FMI’s share price ranged between 7,000 kyats and 7,300 kyats. This range marks a significant fall from the previous month, when prices were between 7,200 kyats and 7,700 kyats.

Trading activity on the Yangon Stock Exchange (YSX) also experienced a significant fall this month. The total trading volume reached 7,679 shares with a trading value of 54,902,300 kyats.

	Feb 2025	Mar 2025
Lowest Price	7,200	7,000
Highest Price	7,700	7,300
Trading Volume	17,360	7,679
Trading Value	130,064,100	54,902,300

Myanmar Thilawa SEZ Holdings Public Co. Ltd. (MTSH)

Market Summary

In March 2025, MTSH's share price ranged between 2,950 kyats and 3,200 kyats. This range marks a slight rise from the previous month, when prices were between 2,900 kyats and 3,100 kyats.

Trading activity on the Yangon Stock Exchange (YSX) also experienced a significant fall this month. The total trading volume reached 30,798 shares with a trading value of 94,046,200 kyats.

	Feb 2025	Mar 2025
Lowest Price	2,900	2,950
Highest Price	3,100	3,200
Trading Volume	53,116	30,798
Trading Value	157,439,450	94,046,200



Myanmar Citizens Bank Ltd. (MCB)

Update News

Notification of New 58th Branch Opening (South Dagon Branch)

Myanmar Citizens Bank (MCB) opened its 58th branch, the South Dagon Branch, on 26 March 2025. The branch is located at Plot No. (16), Union Street, Ward (25), Dagon Myothit (South) Township, Yangon Region. It is the 20th branch established by MCB in the Yangon Region.

Market Summary

In March 2025, MCB's share price ranged between 7,600 kyats and 8,000 kyats. This range marks a significant fall from the previous month, when prices were between 7,900 kyats and 8,400 kyats.

Trading activity on the Yangon Stock Exchange (YSX) also experienced a significant rise this month. The total trading volume reached 1,658 shares with a trading value of 12,822,900 kyats.

	Feb 2025	Mar 2025
Lowest Price	7,900	7,600
Highest Price	8,400	8,000
Trading Volume	423	1,658
Trading Value	3,411,200	12,822,900

First Private Bank Ltd. (FPB)

Market Summary

In March 2025, FPB's share price ranged between 1,750 kyats and 1,900 kyats. This range marks a slight fluctuation from the previous month, when prices were between 1,750 kyats and 1,950 kyats.

Trading activity on the Yangon Stock Exchange (YSX) also experienced a significant fall this month. The total trading volume reached 18,790 shares with a trading value of 33,595,300 kyats.

	Feb 2025	Mar 2025
Lowest Price	1,750	1,750
Highest Price	1,950	1,900
Trading Volume	51,887	18,790
Trading Value	95,462,250	33,595,300

TMH Telecom Public Co., Ltd. (TMH)

Market Summary

In March 2025, TMH's share price ranged between 2,450 kyats and 2,900 kyats. This range marks a significant fall from the previous month, when prices were between 2,800 kyats and 3,200 kyats.

	Feb 2025	Mar 2025
Lowest Price	2,800	2,450
Highest Price	3,200	2,900
Trading Volume	1,061	2,357
Trading Value	3,029,850	6,751,950

Trading activity on the Yangon Stock Exchange (YSX) also experienced a significant increase this month. The total trading volume reached 2,357 shares with a trading value of 6,751,950 kyats.

Ever Flow River Group Public Co., Ltd. (EFR)

Market Summary

In March 2025, EFR's share price ranged between 1,500 kyats and 1,600 kyats. This range marks a slight fluctuation from the previous month, when prices were between 1,550 kyats and 1,650 kyats.

Trading activity on the Yangon Stock Exchange (YSX) also experienced a significant fall this month. The total trading volume reached 10,086 shares with a trading value of 15,816,550 kyats.

	Feb 2025	Mar 2025
Lowest Price	1,550	1,500
Highest Price	1,650	1,600
Trading Volume	16,156	10,086
Trading Value	26,020,750	15,816,550

Amata Holding Public Co., Ltd. (AMATA)

Update News

Announcement of change of company registered address

AMATA updated the company’s registered address to No. (51), Shwe Hinthta Road, Room (11-11), Tower C1, Shwe Hinthta Condo, 11th Quarter, Hlaing Township, Yangon Region.

Market Summary

In March 2025, AMATA's share price ranged between 3,850 kyats and 4,000 kyats. This range marks a slight increase from the previous month, when prices were between 3,700 kyats and 4,100 kyats.

Trading activity on the Yangon Stock Exchange (YSX) also experienced a significant fall this month. The total trading volume reached 1,807 shares with a trading value of 7,134,750 kyats.

	Feb 2025	Mar 2025
Lowest Price	3,700	3,850
Highest Price	4,100	4,000
Trading Volume	9,306	1,807
Trading Value	36,008,950	7,134,750

Myanmar Agro Exchange Public Co., Ltd. (MAEX)

Market Summary

In March 2025, MAEX's share price ranged between 3,050 kyats and 3,250 kyats. This range marks a slight fluctuation from the previous month, when prices were between 3,100 kyats and 3,250 kyats.

Trading activity on the Yangon Stock Exchange (YSX) also experienced a slight fluctuation this month. The total trading volume reached 6,936 shares with a trading value of 22,246,750 kyats.

	Feb 2025	Mar 2025
Lowest Price	3,100	3,050
Highest Price	3,250	3,250
Trading Volume	6,913	6,936
Trading Value	21,860,250	22,246,750

Myanma Agricultural & General Development Public Co., Ltd (MADPL)

Market Summary

In March 2025, MADPL's share price ranged between 3,000 kyats and 4,000 kyats. This range marks a significant rise from the previous month, when prices were between 2,550 kyats and 3,050 kyats.

Trading activity on the Yangon Stock Exchange (YSX) also experienced a significant fall this month. The total trading volume reached 168 shares with a trading value of 543,250 kyats.

	Feb 2025	Mar 2025
Lowest Price	2,550	3,000
Highest Price	3,050	4,000
Trading Volume	2,581	168
Trading Value	7,699,600	543,250

